

## MARKET-LINKED DEBENTURE VALUATION

**Issuer: Alpha Alternatives Financial Services Pvt Ltd**

**Security Details:**

| Valuation as on 30 <sup>th</sup> June 2023 |              |   |        |  |             |               |  |                                       |                               |                            |
|--|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| Sr. No                                     | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
| 1  | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 103.95                                | 103.92                        | ACUITE PP-MLD<br>BBB-      |

*\*Issue date is deemed date of allotment*

## 2. Security Historical Price

### Valuation as on 29<sup>th</sup> June 2023

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 103.92                                | 103.53                        | ACUITE PP-MLD<br>BBB-      |

### Valuation as on 22<sup>nd</sup> June 2023

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 103.53                                | 103.49                        | ACUITE PP-MLD<br>BBB-      |

### Valuation as on 15<sup>th</sup> June 2023

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 103.49                                | 103.22                        | ACUITE PP-MLD<br>BBB-      |

### Valuation as on 08<sup>th</sup> June 2023

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 103.22                                | 102.83                        | ACUITE PP-MLD<br>BBB-      |

### Valuation as on 01<sup>st</sup> June 2023

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 102.83                                | 102.29                        | ACUITE PP-MLD<br>BBB-      |

**Valuation as on 25<sup>th</sup> May 2023**

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 102.29                                | 101.61                        | ACUITE PP-MLD<br>BBB-      |

**Valuation as on 18<sup>th</sup> May 2023**

| Sr. No | ISIN Code    | Issuer Name                                   | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Alpha Alternatives Financial Services Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 101.61                                | 101.15                        | ACUITE PP-MLD<br>BBB-      |

**Valuation as on 11<sup>th</sup> May 2023**

| Sr. No | ISIN Code    | Issuer Name                               | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Provincial Finance and Leasing Co Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 101.15                                | 101.37                        | ACUITE PP-MLD<br>BB+       |

**Valuation as on 04<sup>th</sup> May 2023**

| Sr. No | ISIN Code    | Issuer Name                               | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Provincial Finance and Leasing Co Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 101.37                                | 100.89                        | ACUITE PP-MLD<br>BB+       |

**Valuation as on 27<sup>th</sup> Apr 2023**

| Sr. No | ISIN Code    | Issuer Name                               | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Provincial Finance and Leasing Co Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 100.89                                | 100.56                        | ACUITE PP-MLD<br>BB+       |

**Valuation as on 20<sup>th</sup> Apr 2023**

| Sr. No | ISIN Code    | Issuer Name            | Series | Reference Asset      | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|------------------------|--------|----------------------|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Provincial Finance and | E      | Linked to Underlying | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 100.56                                | 99.99                         | ACUITE PP-MLD              |

**Valuation as on 20<sup>th</sup> Apr 2023**

| Sr. No | ISIN Code | Issuer Name        | Series | Reference Asset     | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|-----------|--------------------|--------|---------------------|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
|        |           | Leasing Co Pvt Ltd |        | Investment Strategy |             |               |  |                                       |                               | BB+                        |

**Valuation as on 13<sup>th</sup> Apr 2023**

| Sr. No | ISIN Code    | Issuer Name                               | Series | Reference Asset                          | Issue Date* | Maturity Date | Actual Residual Face Value per Debenture | Valuation price per Rs100 Issue Price | Valuation as of previous week | Latest conservative rating |
|--------|--------------|---|--------|--|-------------|---------------|--|---------------------------------------|-------------------------------|----------------------------|
| 1      | INE0L6807062 | Provincial Finance and Leasing Co Pvt Ltd | E      | Linked to Underlying Investment Strategy | 12-Apr-23   | 27-Apr-26     | Rs. 1,00,000                             | 99.99                                 | 100.00                        | ACUITE PP-MLD<br>BB+       |

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